



Vasyl Yurmanovych

Counsel, Corporate and M&A Practice

vasyl.yurmanovych@integrites.com | +38 067 537 04 25

Professional Expertise

- 20+ years of experience in law with a distinct focus on supporting cross-border investment deals, M&A transactions, corporate restructurings and reorganizations, creating joint ventures
- corporate and secretarial support of business
- corporate governance

Industry Focus

- Agriculture
- Production Establishment

Education

- LL.M. at Justus-Liebig University, Giessen, Germany, 2005
- National University of Kyiv-Mohyla Academy, Kyiv, Ukraine, 2004

Languages: Ukrainian, Russian, English, German

Professional Membership

- Ukrainian Bar Association
- German-Ukrainian Chamber of Industry and Commerce

Representative clients

VEKA, ICON, SIXT, CNC HAAS, Aptiv, Southberg, Passauer Verlagsgruppe, HeidelbergCement, Schaeffler, Voestalpine, VA Intertrading

Selected projects

- **InTica AG** | Advising with respect to the production establishment in Ukraine. The scope includes advice on various labour law issues and diverse contractual work (drafting and amending agreements) (2022 – till present)
- **Bas IP** | Contributing to the cross-practice advice on the pre-sale structuring of the client's business in multiple jurisdictions, including Ukraine, UK, Czech Republic and Hong Kong, including drafting transactional documents, advice on various corporate law matters (2023 – ongoing)
- **Autodoc Ukraine** | Advising on the corporate restructuring of the client's presence in Ukraine, including support with assignment of debts and transfer of assets, closing the representative office in Ukraine, advising on debt-to-equity swap transaction and other corporate law matters (2022 – till present)
- **One of Europe's largest publishers of regional daily newspapers with investments in Germany and**

Poland | Advising regarding the acquisition of assets in Ukraine, assessment of risks related to the business offered for sale, structuring the transaction due to legal flaws in corporate history, support with negotiations (2018)

- **VA Intertrading** | Providing a full range of legal services to the Austrian grain trader, including support of multi-level corporate restructuring in Ukraine, grain storage management, overfinancing of grain supplies, merger of companies (2019 – till present)
 - **CNC HAAS** | Assisting with reviewing and negotiating agreements on distribution of the high- technology equipment, background check of the local customers, legal support with security agreements (2021 – till present)
 - **A global technology company serving the automotive sector** | Advising on acquisition of the Ukrainian subsidiary. Participated in carrying out legal due diligence of the target company, as well as advised the client on employment, corporate, and merger control issues related to the transaction (2020 – till present)
 - **Middle East state-owned defence company** | Advised the client on its potential cooperation with the largest Ukrainian aircraft producer regarding the joint design and manufacture of the military transport aircraft. The scope of work included taking part in negotiations on corporate matters and operation model of cooperation, advising on the privatization matters, advising on the due diligence and non-exclusive transfer of complex IP rights (2020)
 - **Communis Limited** | Advising on the establishment of a subsidiary in Ukraine, as well on legal environment in Ukraine, various corporate, employment and labor safety issues, development of terms and conditions, review and drafting agreements/contracts related to marketing materials and other business-related documents (2019 – till present)
 - **CRH** | Advising on corporate restructuring of its cement business in Ukraine, including feasibility study, merger of existing companies and unification of shareholding structure, advice on corporate, labour, regulatory, tax and other issues relating to the restructuring (2019)
 - **H. Simon Steiner, Hopfen, GmbH (Hopsteiner Group of Companies)** | Advising on restructuring of agricultural joint ventures on the distribution of enterprises and participation; general advice on corporate matters, in particular, on the spin-off of the enterprise (2018 – till present)
 - **Gerrom Invest Holding GmbH** | Providing legal services to Austrian investors on restructuring of companies, as well as consulting on corporate, land, tax and commercial issues (2018 – till present)
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